
From: Parsons, Andrew [GRO]
Sent: Wed 08/07/2015 3:09:41 PM (UTC)
To: Rodric Williams [GRO]; Mark Underwood1 [GRO]; Gavin [GRO]; Matthews,
Subject: FW: Horizon - Balancing Transactions [BD-4A.FID26237432]
Attachment: Old Horizon v1.docx

Rodric

To summarise the note from FJ:

- It was possible to do something equivalent to a BT on Old Horizon.
- Any "BT" would show in the master transaction logs.
- Searching for BTs would be a big job.

Based on Pete's previous comment that searching all transaction records could take months, I think we may need to find a way to reduce the scope of the exercise.

I'll give this some thought and come back to you with a suggestion.

Kind regards
Andy

Andrew Parsons
Managing Associate
Bond Dickinson LLP
Tel: [GRO]

From: Newsome Pete
Sent: 08/07/2015 15:23
To: Parsons, Andrew
Cc: Mark Underwood1 [GRO]; Rodric Williams [GRO]; Harvey Michael
Subject: RE: Horizon - Balancing Transactions [BD-4A.FID26237432]

Andy

As promised we have produced a document which explains more on the operation of Horizon.

Hope this helps

Regards

Pete

Pete Newsome
Business Change Manager
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From: Parsons, Andrew [mailto:GRO]

Sent: 01 July 2015 15:35

To: Parsons, Andrew; Newsome Pete

Cc: Mark Underwood1 GRO Rodric Williams GRO

Subject: RE: Horizon - Balancing Transactions [BD-4A.FID26237432]

Pete

Have you managed to make any progress on this? Ideally, it would be good to get at least an outline view on cost and timings by close of business tomorrow.

Kind regards

Andy

Andrew Parsons
Managing Associate
Bond Dickinson LLP
Tel: GRO

From: [Parsons, Andrew](#)

Sent: 30/06/2015 10:45

To: [Newsome Pete](#)

Cc: [Mark Underwood1](#) GRO [Rodric Williams](#) GRO

Subject: RE: Horizon - Balancing Transactions [BD-4A.FID26237432]

Pete

If possible, we would like to start with a broad approach so to understand when BTs have been used across the whole POL estate. This will of course depend on the cost of that exercise. If you could provide an indicative cost, then POL can take a view on whether it wishes to narrow the scope.

Kind regards

Andy

Andrew Parsons
Managing Associate

Bond Dickinson

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Mobile:

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From: Newsome Pete [mailto:] GRO
Sent: 26 June 2015 13:45
To: Parsons, Andrew
Cc: Mark Underwood1 [] GRO; Rodric Williams [] GRO
Subject: RE: Horizon - Balancing Transactions [BD-4A.FID26237432]

Andrew

Is there a branch in particular that is the focus or wider?

Regards

Pete

Pete Newsome
Business Change Manager
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From: Parsons, Andrew [mailto:] GRO
Sent: 26 June 2015 12:45
To: Newsome Pete
Cc: Mark Underwood1 [] GRO; Rodric Williams [] GRO
Subject: Horizon - Balancing Transactions [BD-4A.FID26237432]

Pete

We've spoken previously about Balancing Transactions on Horizon. For a number of reasons, POL now need to understand in as much detailed as possible when BTs have been used historically.

In our previous discussions, you confirmed that there had only been one use of a BT since the rollout of Horizon Online (around 2010). I understood that to look back further than this would be more difficult due to Old Horizon not logging BTs in the same way as Horizon Online. However, my understanding was that FJ could, if needed, look back through the transactions logs for Old Horizon to search for BTs – is that correct? This will of course be limited by the availability of transaction data which will likely only go back to around 2008 / 2009.

If it would be possible to search the available transaction data for BTs, please could you let me know how difficult it would be to do this? If it is a significant task, please can you provide an estimate of time and cost?

Kind regards
Andy

Andrew Parsons
Managing Associate

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